

BORROWER APPLICATION FOR EQUITY COLLATERALIZED LOAN

Instructions

Please review and complete each portion of this Application fully and disclose all information requested. It will be reviewed then presented to appropriate Designated Lenders (DL).

This Application does not constitute an offer to purchase or sell or the solicitation of an offer to buy or sell any securities. You are encouraged to consult with any appropriate financial and legal advisors prior to making any decision to engage in any loan transaction with the DL. The terms of any loan that you may enter into will be governed by the specific agreement(s) you may make with DL regarding any loan transaction with DL.

DL are not acting, and will not act, as an investment or insurance advisor and, by your signature below, you acknowledge that Serious Speculator (SS) and DL have never recommended that you purchase, sell or pledge any particular securities. Further, DL and SS are not acting, and will not act, as legal counsel or as a tax professional and, by your signature below, you acknowledge that you are responsible for the ultimate determination of federal, state, and local tax consequences of any loan transaction with DL.

Loan and Stock Information

Dollar Amount You Are Seeking \$ _____

How Long of a Term? _____

Date Funding is Needed? _____

Name of Security and Stock Symbol _____

Exchange _____

Number of Shares Available _____

Is your stock restricted, aged, free trading?

If restricted, please explain in detail, including when any restriction will be lifted?

How were the shares acquired?

_____ Investment

_____ Corporate Buy Out/Transfer of Ownership

_____ Grant in Lieu of Payment of Services Rendered

_____ Founder's Shares

If shares were acquired other than for Investment please list the date acquired.

Day _____ Month _____ Year _____

Are you an insider, control person, affiliate, employee, director or greater than 10% beneficial owner? _____

Are any of your stocks in certificate form? _____

****If yes, please fax copies of both front and back of any stock certificates along with this completed Application Form.**

Do you have margin debt on any of your stocks? _____

Are any of your stocks currently held in a brokerage account? _____

** If yes, please provide Broker/Dealer Contact Name and Telephone Number

Contact Information

Borrower #1 Name: _____
Borrower #2 Name: _____
Street Address: _____

City: _____
State/County: _____
Postal Code: _____
Home Phone: _____ Business Phone: _____
Fax: _____
Cell Phone: _____
Email Address: _____
Preferred Contact Method:
 Any Home Phone Business Phone Fax Cell Phone Email

Form of Transfer Information

Wire Instructions to Obtain Funding:

Bank/Institution Name: _____
Bank/Institution Address: _____
ABA Routing Number: _____
For Credit to: _____
Account Number: _____
For Benefit of: _____
Bank/Institution Telephone Number: _____

Signature and Acknowledgement

Under penalty of perjury, I certify that the information provided in this Application is true, correct, and complete to the best of my knowledge.

By: _____	_____
(Borrower #1 – Signature)	(Borrower #2 – Signature)
_____	_____
(Printed)	(Printed)
_____	_____
(Date)	(Date)

Please fax the completed Application Form to the Serious Speculator Corporate Office **831-855-9770**
or email to info@serious-speculator.com